

THE WOMEN OF BURGUNDY

Collaborate. Educate. Inspire.

Our mission is to build a community that inspires women to make investing a priority. We will move forward together, fostering curiosity, confidence and continual growth as investors.

1 Collaborate

We are a group of women united by the shared belief that investing our capital in only the highest-quality companies and only at the right price is the best way to preserve and grow our capital over the long term. As a community, we will have the opportunity to connect with supportive women within the field of value investing, and thus benefit from informal mentoring, role modeling and information sharing.

We believe that, as a community, we can achieve a critical mass that will necessarily change the dynamics, decision-making process and culture around women and investing.

2 Educate

One of Burgundy's mandates is to educate our clients to make better investment decisions. Traditionally, we have achieved this through one-on-one investment counselling, extensive written quarterly reports and annual Client Days with Investment Team presentations.

Through the Women of Burgundy community, we will continue to develop our educational initiatives with the goal of ensuring that we are having an impact on our women. We will send regular communications and host seminars on investment topics of relevance. We will ask you what you want to learn – and we will deliver.

3 Inspire

A challenge for women in investing is that we face real structural barriers and biases. Women comprise nearly half of the country's entire workforce, yet only a small percentage succeed in the investment business. Furthermore, it is well documented in the press that we face persistent biases, such as the perception that women are not well suited for finance.

We will highlight successful women in finance to provide role models for other women, as well as opportunities to deepen and broaden their level of knowledge and engagement by interacting with experts in the field.

To join the Women of Burgundy, please contact us:

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